

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 26, 2005

REGISTRATION NO.: 24824

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$3,000,000.00

COUNTY: of Phelps

DATE OF ISSUE: August 30, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$3,000,000 of the District's
General Obligation Bonds, Series 2001 maturing on March 1, 2021 and to pay
a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
3.600%	\$ 50,000.00	03/01/2012
3.700%	50,000.00	03/01/2013
3.800%	50,000.00	03/01/2014
3.900%	50,000.00	03/01/2015
4.000%	50,000.00	03/01/2016
4.050%	650,000.00	03/01/2017
4.100%	640,000.00	03/01/2018
4.150%	630,000.00	03/01/2019
4.200%	630,000.00	03/01/2020
4.250%	200,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after
March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,961,000.00

INTEREST RATE: 4.2522%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable